# A Comparative Analysis of Disability Policy in the U.S. and Canada from an Occupational Lens

Rachel Heeb, OTD/S 2018
Steve Taff, PhD, OTR/L, FAOTA
Parul Bakhshi, PhD, DEA (M.Phil)

Program in Occupational Therapy

# Better health for people with disabilities



#### Introduction





- One billion individuals are living lin<sup>7</sup> with some form of disability worldwide<sup>1</sup>
  - Will continue to increase as health care, technology, and medicine advance
- Disability is a global and human rights issue
  - Agreement over need to understand the complexities of disability and how to better shape inclusive environments<sup>2,3</sup>
- Occupational therapy (OT) is a profession that works closely with disability in many contexts<sup>4</sup>
- There is extensive evidence behind occupational therapy's capacity to facilitate independence and address barriers for individuals with disabilities<sup>9,10,11</sup>

#### Introduction: The Problem

- The World Report on Disability points to a lack of literature analyzing international policy development to meet the needs of individuals with disabilities<sup>1</sup>
- There are gaps in the existing literature between disability policy and occupational therapy practice<sup>9</sup>
- The CAOT and AOTA have both published similar visionary statements for future practice<sup>12,13,14</sup>
  - These ideals include potential advancements for policy, yet the current political landscape of each nation is under-researched



# Long term goal and Purpose

- The overarching goal of the current project is to identify synergies and gaps between the current policy discourses on disability and the new challenges and opportunities identified for OT practice
- The current project objective is to critically appraise central policy documents pertaining to disability
  - These documents were compared to the current political landscapes of the U.S. and Canada through an occupational lens
- A conceptual analysis of the OT profession's opportunities for advancement in disability policy is the final deliverable

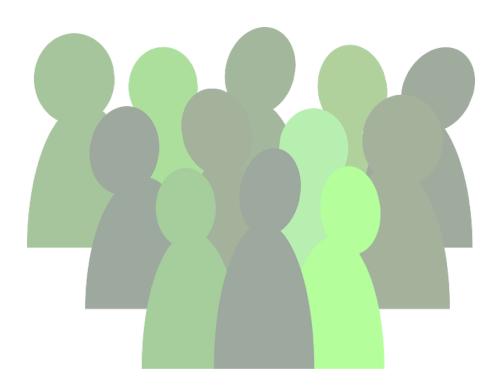
Aim 1: Evaluate definitions

Aim 2: Assess current perspectives

Aim 3: Develop analysis

#### Intended Audience

- The final deliverable, a conceptual analysis accompanied by a practice model, is to be utilized by:
  - Policymakers
  - Occupational therapists
  - Researchers
  - Educators
  - General Public





# Significance

- Throughout the last fifty years, perspectives of disability have shifted away from a medical model toward a social model<sup>16,17</sup>
  - Emphasizes systematic and environmental barriers to participation
- U.S. passed the Americans with Disabilities Act (ADA) in 1990
  - Although gives recognition to social model, has been challenged by federal courts' attempt to narrow and medicalize disability<sup>18,19</sup>
- Canada currently utilizes a cross-cutting, systematic approach to disability policy
  - Office for Disability Issues, currently no omnibus legislation
  - Disability Creation Process and Canadian Human Rights

#### Universalization vs Contextualization

- There have been unsuccessful recommendations for the universalization of disability policy and the adoption of a universalistic perspective of disability<sup>27,28</sup>
  - Coordination and consistency difficulties
  - Decreased accountability and lack of coherent aims
  - Data collection difficulties
- Researchers have emphasized that effective policy is typically adapted to fit a specific context
  - Contextualized to each community or nation the policy is intended to guide<sup>29</sup>

#### Universalization vs Contextualization

- Disability policy is shaped by theoretical and conceptual disability frameworks
  - These frameworks define the concept of disability
  - This has an implication for the nature of the solutions that are created to address meeting needs of people with disabilities
- Discussion question: what do you view as advantages or disadvantages to adopting a universalistic or contextspecific perspective of disability?

### Relevant Goals: AOTA's Vision 2025

- Collaborative: Occupational therapy excels in working with clients and within systems to produce effective outcomes.<sup>12</sup>
- Leaders: Occupational therapy is influential in changing policies, environments, and complex systems.<sup>12</sup>
- Emphasizes the provision of care for "all people, populations, and communities through effective solutions that facilitate participation in everyday living."<sup>12</sup>
  - In order to establish greater influence, expand the reach of the profession, and "maximize health, well-being, and quality of life for all people" occupational therapists and related community members need resources that clarify their role and articulate what opportunities will be available in the next decades.

# Relevant Goals: CAOT Strategic Plan, 2016-2019

- Guide for advancements in occupational therapy
  - Includes disability management
- Highlights the need for OTs to collaborate with policymakers, researchers, organizations, and additional stakeholders<sup>15</sup>



Canadian Association of Occupational Therapists

Strategic Plan 2016 -2019

www.caot.ca

# Relevant Goals: Sustainable Development Goals

4: Education

8: Economy

10: Reduced inequalities

• 11: Cities

17: Partnerships

































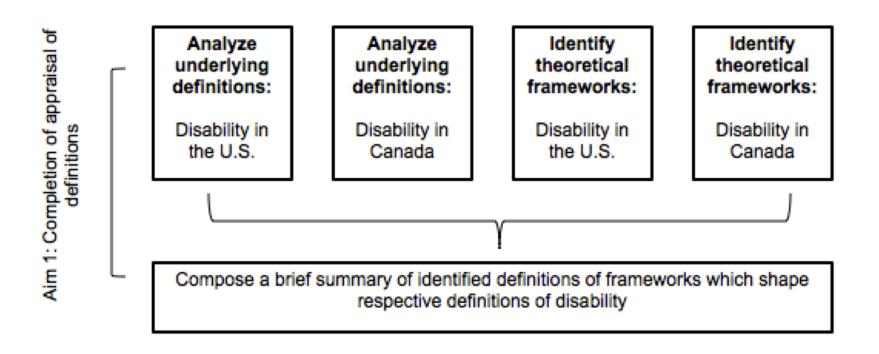




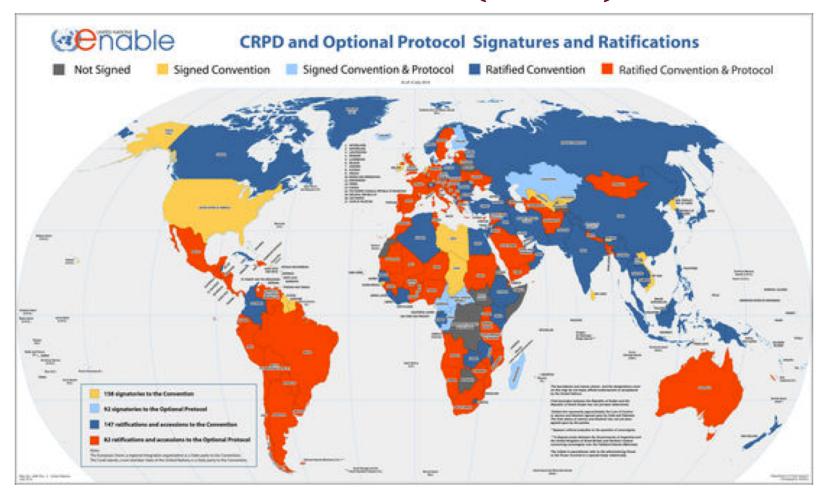


# Design: Mixed Methods

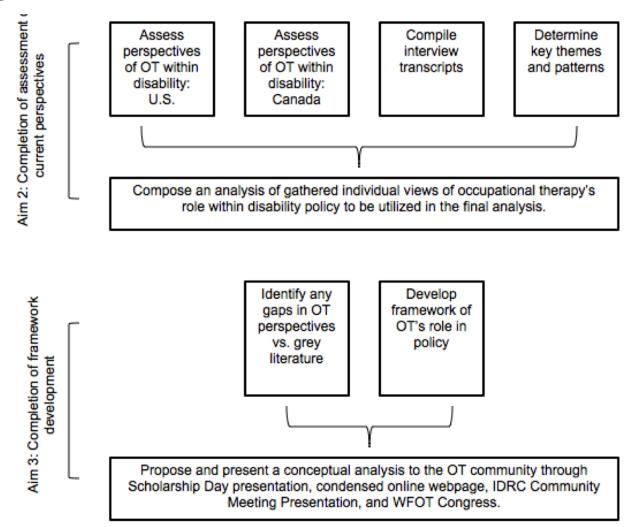
Exploratory, mixed methods pilot study



# United Nations Convention on the Rights of Persons with Disabilities (CRPD)



# Design: Mixed Methods



# Analysis

#### Definitions and theoretical frameworks

- Grey and academic literature scoping review
  - NVivo thematic coding
  - UNCRPD articles as codes

#### Current OT and stakeholder perspectives

- Semi-structured interview transcripts coded Using NVivo
  - Word occurrence
  - Thematic
  - Data modeling



# Results Canada node frequencies

Nodes	Number of coding references	Aggregate number of coding references	Number of items coded	Aggregate number of items coded
Nodes\\Article 2 Definitions	22	22	6	6
Nodes\\Article 27 Work and Employment	18	18	7	7
Nodes\\Article 9 Accessibility	13	13	4	4
Nodes\\Article 1 Purpose	6	6	5	5
Nodes\\Article 29 Participation in Political and Public Life	4	4	1	1
Nodes\\Article 20 Personal Mobility	2	2	2	2
Nodes\\Article 23 Respect for Home and the Family	2	2	1	1
Nodes\\Article 25 Health	2	2	1	1
Nodes\\Article 26 Habilitation and Rehabilitation	2	2	1	1

# Results U.S. node frequencies

Nodes	Number of coding references	Aggregate number of coding references	Number of items coded	Aggregate number of items coded
Nodes\\Article 9 Accessibility	54	54	16	16
Nodes\\Article 2 Definitions	22	22	10	10
Nodes\\Article 5 Equality and Non- discrimination	17	17	7	7
Nodes\\Article 24 Education	16	16	4	4
Nodes\\Article 20 Personal Mobility	15	15	8	8
Nodes\\Article 33 National Implementatio n and Monitoring	15	15	8	8
Nodes\\Article 23 Respect for Home and the Family	13	13	3	3
Nodes\\Article 1 Purpose	11	11	7	7
Nodes\\Article 25 Health	11	11	4	4

# Word frequency cloud: Canada



# Word frequency cloud: United States



#### Interview results

- No substantial differences between responses by country
- Participants in both countries appeared to be more progressive than current legislation
  - More forward thinking (i.e., empowerment model)
- Definitions of disability:
  - "A naturally occurring part of life that we as a society need to figure out how to adapt to. We as a society need to adapt for people with disabilities as opposed to people with disabilities doing the adapting to what the norm looks like in society."
  - "A mismatch between an individual, their goals and what they want to accomplish, and the context that they find themselves in. That context can be an environmental context, physical context, a digital context that precludes them from getting to do what they want to do."

### Perception of national views

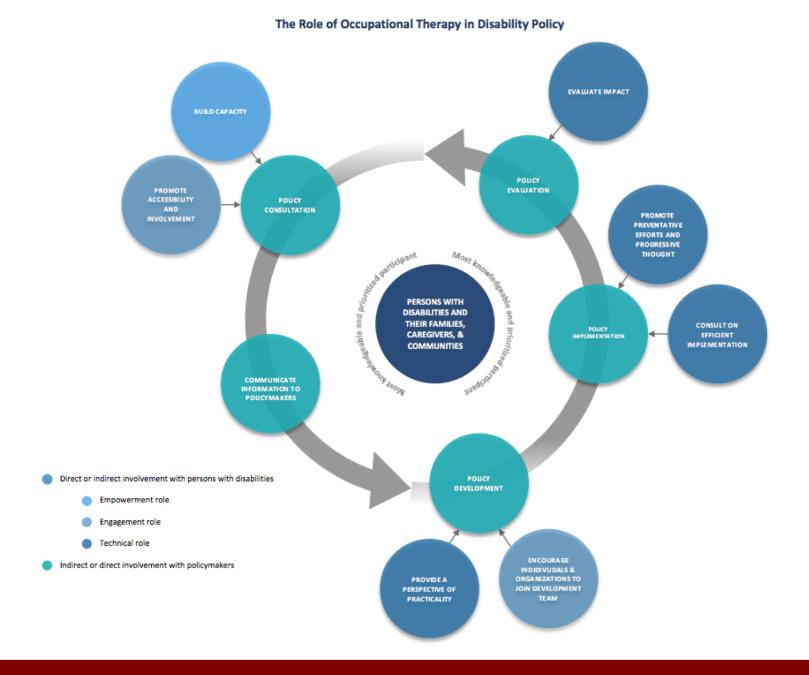
• "I think in society we're still lagging behind a little bit, I think there's an effort to sort of change it. But I do think that there's this sort of medical model where disability is a very physical thing—you look different than other people, you get around different than other people, you get around different than other people, you need support from different people. I don't think it's intentional, but I think it's just the cultural implications."

### Future predictions

- Cautious optimism or skepticism
- "Organizations like AOTA are definitely more on the ball, but I feel like we got left out of policy a while back."
- "There's a lot of really thoughtful and passionate, motivated occupational therapists out there who really have a lot to say, but at the same time we haven't had a lot of traction for the profession and around what we do, why we do it, and how we can contribute in such a unique and meaningful way."

# A proposed model of OT's role in disability policy

- Interview response themes included capacity building, empowerment, promotion of accessibility and involvement, and evaluation or feedback.
- "We have the capacity to build confidence, make individuals feel empowered, connect with people and actually encourage them to believe and realize that they can do something."
- "We really think people with disabilities have the best knowledge about what policies and programs and services should look like for people with disabilities."



#### **Outcomes**

- Improved understanding of theoretical models that sustain policy and shape practice
- Identified gap between policy document definitions/frameworks and practicing clinicians' definitions/frameworks
- Recognition of OT's current narrow, limited role in disability policy
- Insight into how to advance the profession, achieve future goals, and better meet the needs of individuals with disability through a shift toward social model of health and disability

#### Limitations and future directions

- Limited sample size
- Lack of perspectives from individuals with disabilities themselves (potential for future research)

Analysis of only two countries



# **Key Takeaways**

- American legislation continues to stay rooted in the medical model of disability, while Canadian legislation is progressing towards empowerment and social models.
- Occupational therapists in both the U.S. and Canada appear to be more forward-thinking and progressive in their conceptualization of disability than the legislation of their countries.
- 3. Occupational therapists have a significant potential role to play in the realm of disability policy

# Significance

- Supports the achievement of AOTA's Vision 2025 by identifying challenges and opportunities that face the profession
- Translates to a wider audience of international occupational therapy communities
- Innovative approach and design which will lay the foundation for development of unexplored avenue of research

VISION2025

### Engagement Plan

- Conceptual analysis to be disseminated to educators, clinicians, policymakers, and researchers
  - Condensed webpage
  - Community Meeting Presentation for the Inclusive Design Research Center (IDRC)
  - Washington University discussion forum
  - WFOT 2018 Congress poster presentation
  - Manuscript publication



Questions & initial thoughts

#### Discussion

- How do you think your community, country, or self defines disability?
- Do you find the results of this study to align with your personal experiences in that there is a lag between needs of persons with disabilities and the legislation intending to address those needs?
- The analysis of legislation for this project was conducted before the announcement of the development of a potential Canadian omnibus federal legislation, currently referred to as the Canadians with Disabilities Act. What are your thoughts on this transition?
- What is your initial impression of this study and this model?
- What's missing? Are there any additional ways in which occupational therapists and stakeholders can impact disability policy and better meet the needs of individuals with disabilities?